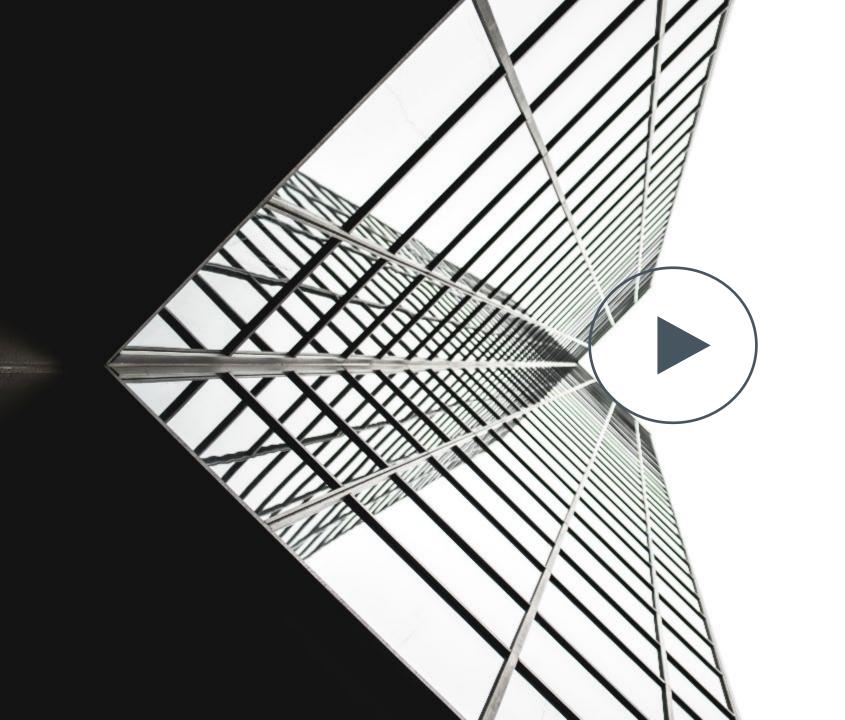
AI / Technology Teach-in

10 October 2023







Welcome, introduction, objectives

Ian El-Mokadem



### Our aims for today

#### Unpack RWS's AI / Technology story – past, present & future

**Explain how AI** & technology are critical to **RWS & our** industry

Showcase the capability & expertise in AI & technology across the Group

Illustrate how we see AI contributing to growth and efficiency

**Outline some** of our future AI / technology developments

Meet our experts and understand how our products and services position us to be a beneficiary of developments in AI



## Speakers and agenda

2.00



Ian El-Mokadem Welcome: RWS & **Technology** 



**Alex Abey Content Technology** 



**Maria Schnell** Internal **Deployment of AI** 



**Thomas Labarthe** Technology / AI **Overview** 

**Panel Q&A** 

**Break** 

Ian, Thomas, Mihai, Matt, Alex

**Technology** 

demonstrations

Ian El-Mokadem **Summary** 



Mihai Vlad **Language Weaver**  4.15

3.50

Ian El-Mokadem Welcome to part 2

Thomas, Vasaqi, **Panel Q&A** Maria, Ian



**Matt Hardy Trados** 



**Drinks & Technology** canapés demonstrations



Vasagi Kothandapani **TrainAI** 

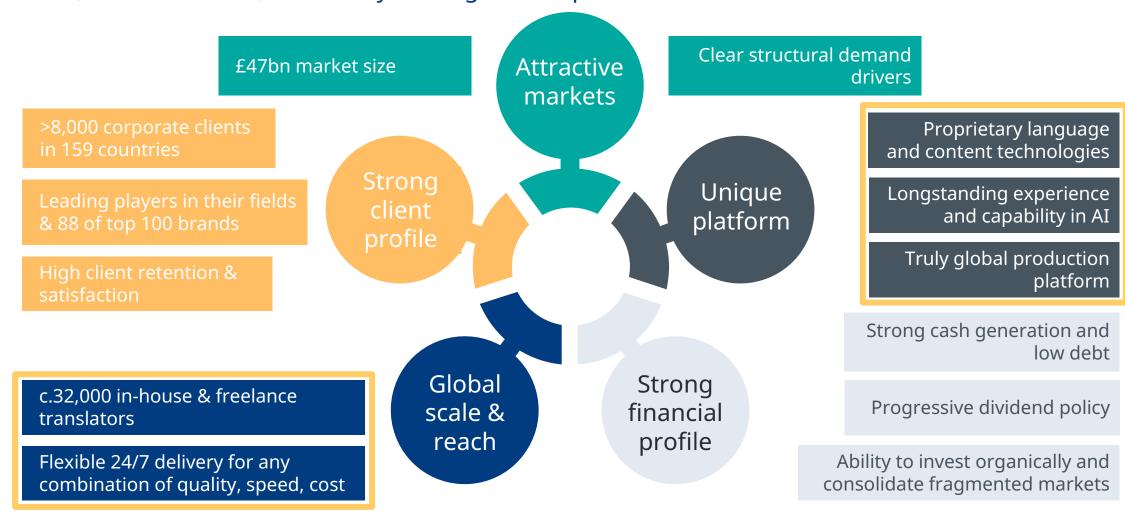
6.30 **Event ends** 

5.30



#### Who we are

A unique, world-leading provider of technology-enabled language, content and intellectual property services; well-diversified, with many leading market positions





### Strong portfolio, unique production platform

OPERATING DIVISIONS

#### Language **Services**

- Localisation solutions to multiple verticals
- Includes AI data services, eLearning, video localisation and interpreting services

#### Language & **Content Technology**

- Linguistic AI neural
- Language technology - translation management and productivity
- Content technology

**REVENUE** SPI IT

HY23 44%

HY23 18%

PRODUCTION **PLATFORM** 

## Language eXperience Delivery

**SUPPORT FUNCTIONS** 



## Our purpose and values

#### UNLOCKING GLOBAL UNDERSTANDING



We play as one team – with colleagues, clients and partners



We shape the future – combining the best of people and technology



We choose to be positive – using every experience to grow



We always keep our promises – to clients, colleagues and communities



Our AI & technology story

Ian El-Mokadem



## Why talk now about AI to investors?



Capital Markets Day (Mar 2022):

- Stressed its importance
- Welcomed its impact
- Confirmed its central place in the Group's future

...however there is a <u>real</u> opportunity

#### Today

- Walk through the opportunities
- Put the experts in front of you
- Give greater clarity on role we see for AI in serving our clients better



## What we have said previously

Macro environment has been challenging

General & sector-specific factors have adversely impacted us

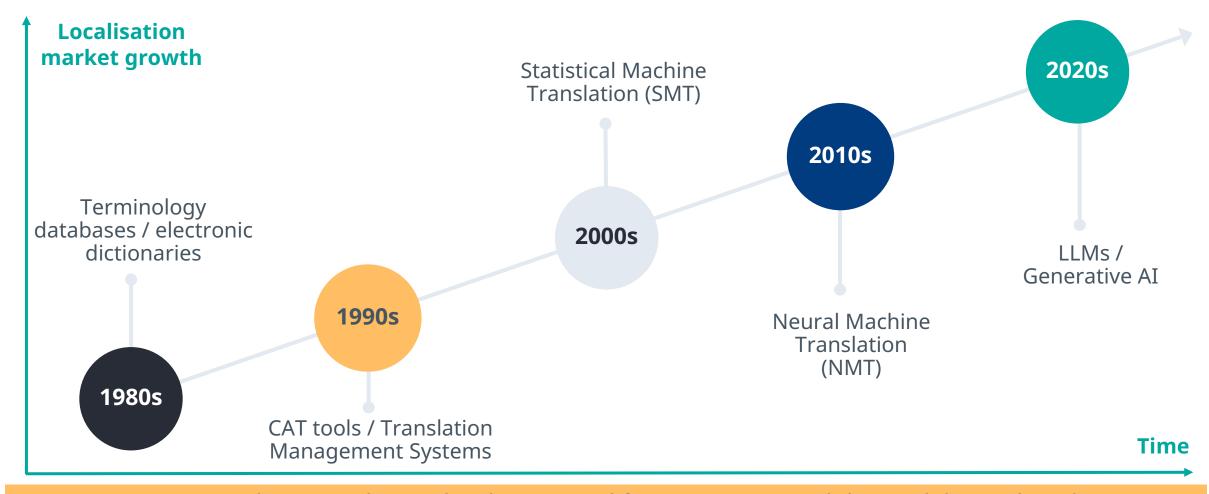
AI, **however**, has not been a headwind – it's a growing opportunity

Our AI & technology propositions are making a positive difference



## Technology evolution and market growth

Successive technology waves have improved efficiency/productivity and lowered price/cost-to-serve



Ongoing content explosion makes technology critical factor in sector's ability to deliver what clients want



## How to approach AI?

#### Our core convictions relating to AI in our industry

- Essential to adopt AI and play a lead role in shaping its use
- While their roles will evolve, humans will continue to play a key role in content transformation
- AI will continue to enable further improvements in cost per word and this will be balanced by a significant growth in content and use cases
- There is an opportunity for us to be a disruptor and strengthen our competitive 4 position
- 5 Partnerships will be important

#### RWS is very well-placed to be a beneficiary

- Opportunity to be the valued partner to our clients on their AI journey
- Highly trusted on security and privacy
- 3 Already a leading player
- Depth of expertise 4
- 5 Attractive partner and acquiror



## **RWS** positive demand drivers

Explosion of data / content



90% of the world's data was generated in the last two years alone<sup>1</sup>

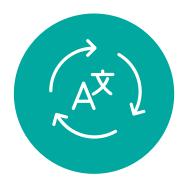
Increasing ESG / regulatory requirements



>3k rules/regulations added annually to US Federal Register since 1993<sup>2</sup> **Continued** innovation



Capex investment surged 13% in 2021 and is forecast to continue growing to 2030<sup>3</sup> Growth in AI / automation



AI to contribute \$15tr (14%) of global GDP by 2030<sup>4</sup> Changing globalisation market



Value of global trade expected to grow 70% from 2020 to \$29.7tn in 2030<sup>5</sup>



## Our strategy, launched last year, recognised the role of AI and technology in driving growth and efficiency

Growth

Unique technology and AI

Growth

Developing our portfolio

Efficiency

Leveraging scale and reach

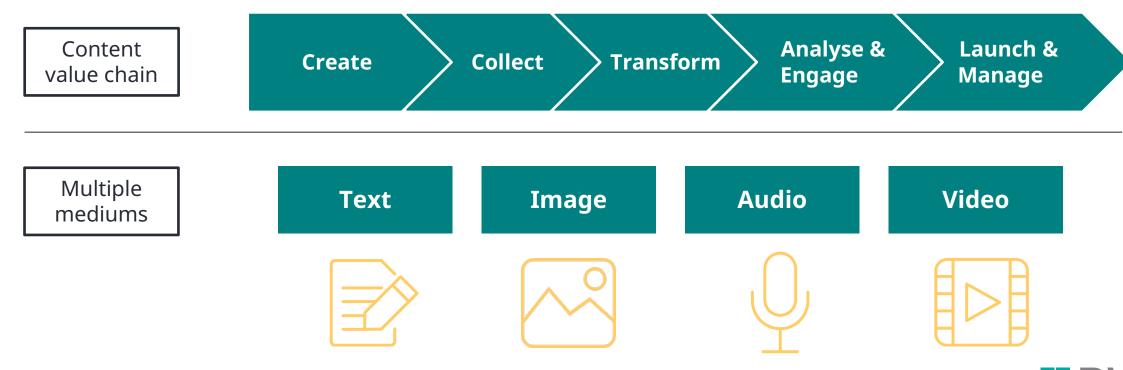
- Neural Machine Translation and Linguistic AI Language Weaver and Trados
- **Content Management Tridion**
- Data Annotation Launch of TrainAI
- Content Management Acquisitions of Fonto and Propylon
- Leveraging Linguistic AI solutions within Language eXperience Delivery



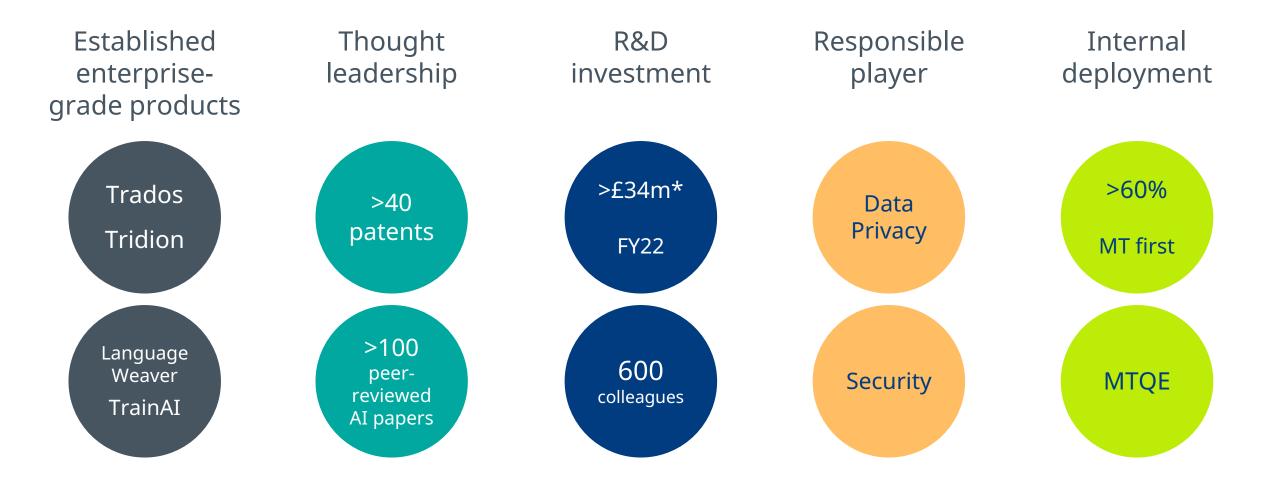
# AI is also enabling a dramatic increase in content of all types, creating opportunity for RWS

Using a unique combination of technology and human expertise, we support our clients to create, collect, transform and analyse, launch and manage content

This helps our clients grow, by ensuring they are understood anywhere, in any language



# 20+ years' experience gives us deep capability and a competitive moat





# SDL acquisition in 2020 enabled RWS from a technology perspective

LXD access

All services divisions leveraging LXD and associated technology, particularly Language Weaver

LXD efficiency

Increasing proportion of volume through LXD

IP Services shift into LXD

Huge shift in thinking; only possible because we are confident of our technology, processes and people

Growth & cross-sell

Availability of Trados, Language Weaver and Tridion to clients across the Group



## AI – RWS's right to win







Deep expertise



Enviable client set



Attractive partner

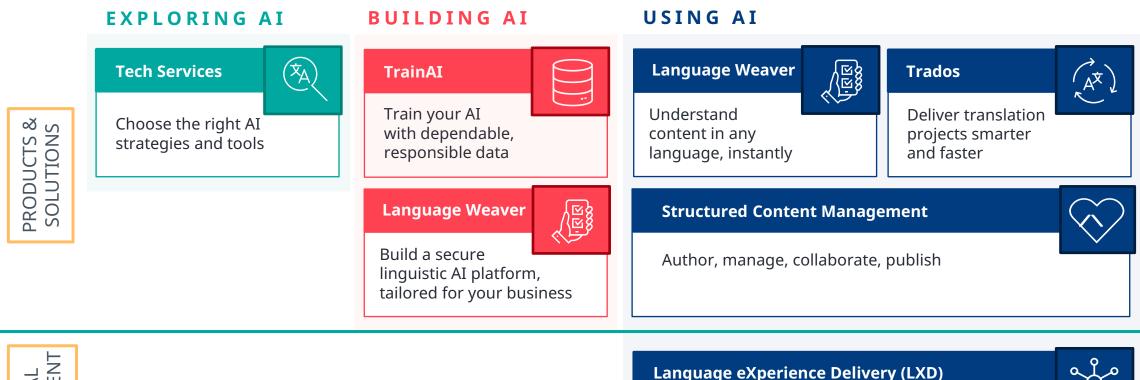


We believe RWS is better placed than others in the sector to win



## Orientation – we will explore each of these areas

Backed by longstanding experience & expertise, RWS already able to support clients through their AI journey



INTERNAL DEPLOYMENT



Extend use of AI beyond machine translation and content analysis; improve productivity & automation

AI & Technology Overview

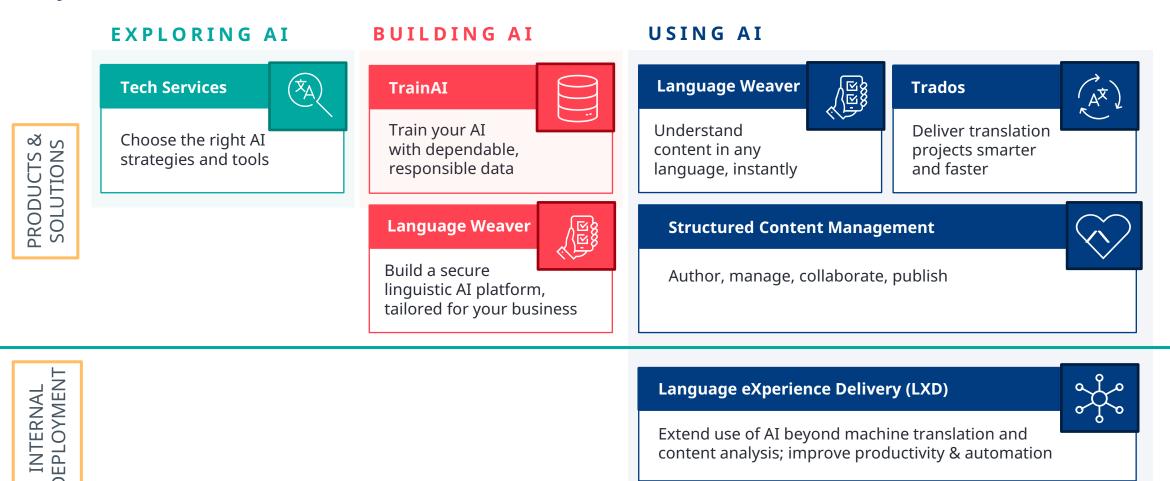
**Thomas Labarthe** 

President – Language & Content Technology

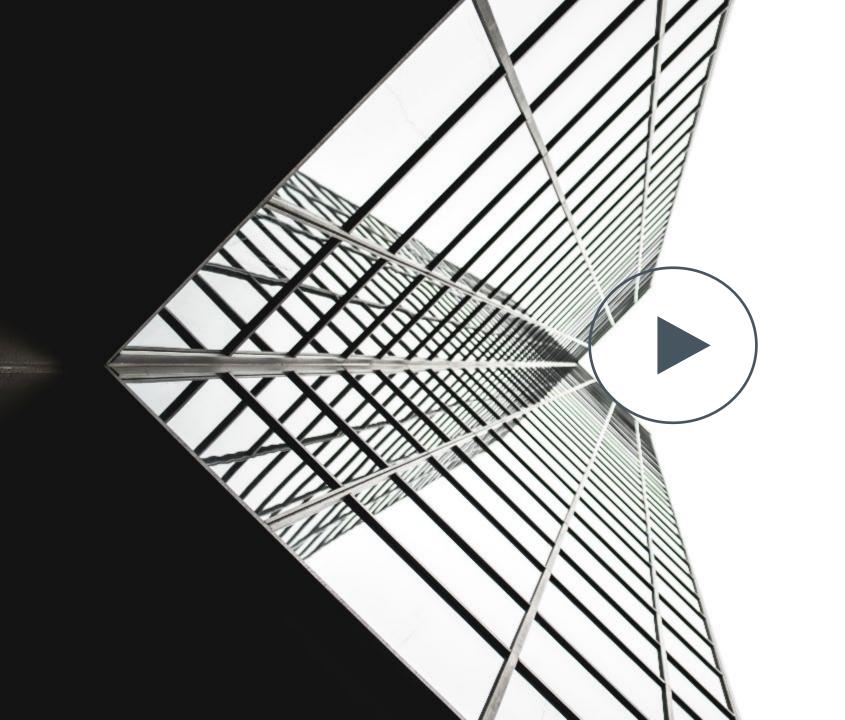


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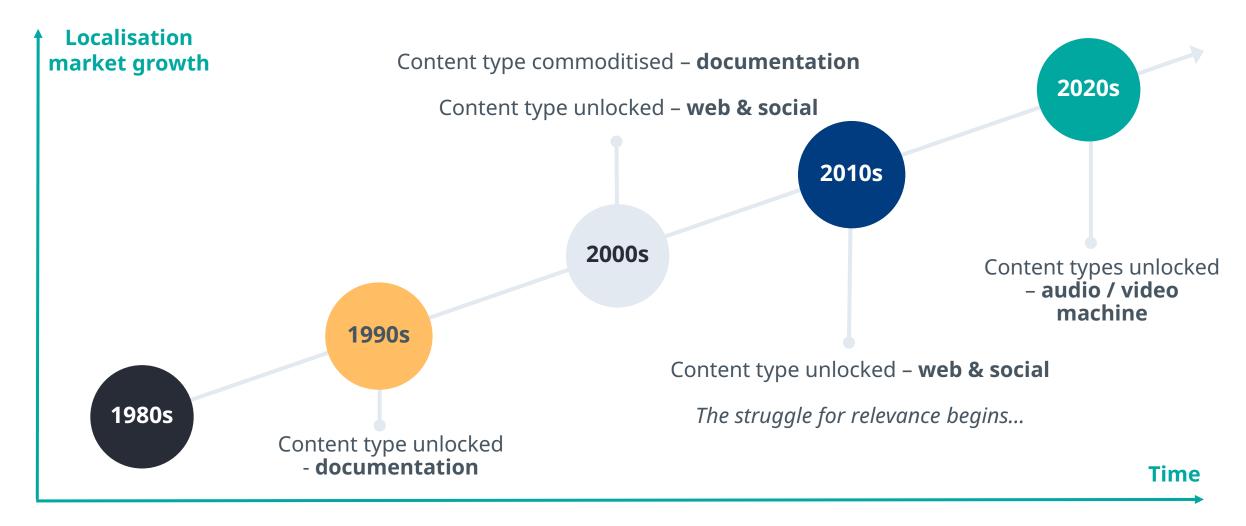






## Technology has unlocked more sophisticated content

As content types are unlocked, specialist human expertise and technical capability become more critical





## **Terminology**

**Artificial Intelligence** A programme that can sense, reason, act and adapt Algorithms whose performance improves as they are \_ Machine exposed to more data over time Learning Deep Subset of machine learning in which multilayered neural networks learn from vast amounts of data Learning AI techniques that learn from data about existing artifacts **Generative AI** and use this to generate new artifacts AI that is trained on vast amounts of text to interpret & Large generate human-like textual output Language Models

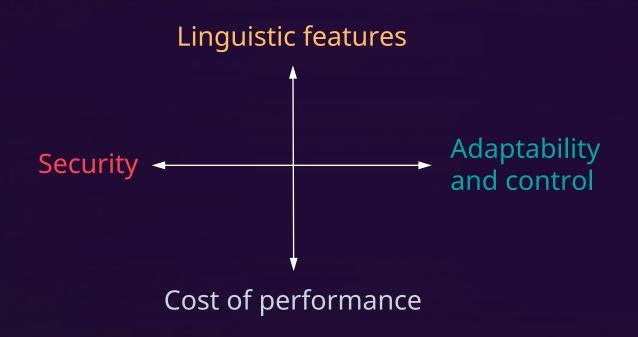
## **Example of LLMs being considered**

	Infrastructure	Models		Data
Generic public domain data	Microsoft	• GPT 3.5 • GPT 4		• Ability to generate data
Enterprise	Microsoft	• GPT 3.5 • GPT 4	Azure	• Always responsible,
Enterprise	aws	• Cohere	cohere	<ul> <li>always ethical</li> <li>Providing security &amp; privacy</li> </ul>
Private Open Source LLM	aws	• Falcon	Technology Innovation Institute	



#### LLMs are key to our product roadmaps

To productise them for Enterprise customers, we need to balance 4 variables:



Leveraging Language Weaver's experience of productising other neural-based models





## Language Weaver

## Mihai Vlad General Manager





#### **Session overview**

Product overview and use cases

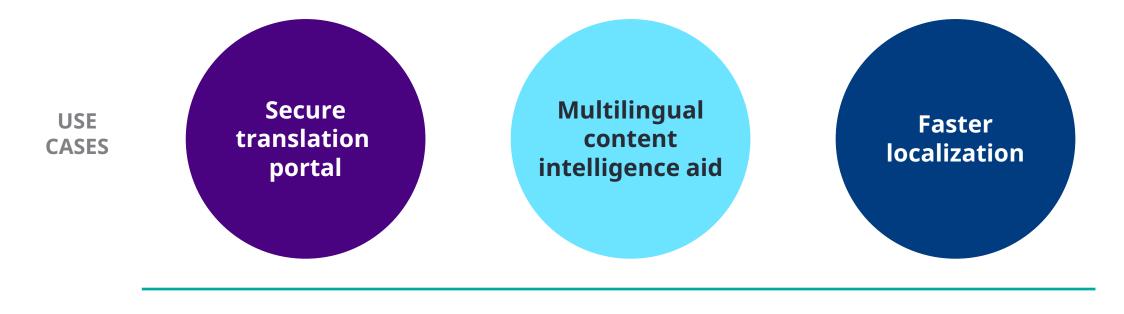
Client need and case study Right to win and market attractiveness

Progress since Capital Markets Day The future and leveraging LLMs



#### Transforming enterprise content, securely, using Linguistic AI

Three core use cases, across multiple end verticals



**REVENUE MODELS** 

Technology only (SaaS / Term / Perpetual) Technology only

Technology and services



### Broad range of multi-sector clients



#### **Government and defence**

On-premises secure translation solution for defence intelligence applications

Allow governments to translate vast quantities of highly secure content without data leaving their environment



## Finance, legal and life sciences

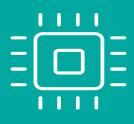
Enable secure internal communications between global offices

Facilitate multilingual eDiscovery search



#### **Consumer enterprise**

Help companies take ownership of their translation solutions; adapt and fine-tune MT engines to suit their content



#### **High-tech clients**

Integrate with advanced text analytics applications to derive insights across multiple languages



#### Client need

#### Fast, cost-effective translation

- Diverse selection of language combination
- Easy to use, supporting many file types out of the hox

#### Enterprise-grade, secure, scalable and elastic solution

- On-premise or cloud
- Easy integration with existing enterprise stack

#### Adapted and finetuned for the specific

 Various level of adaptation: dictionaries, fluent terminology, full customised AI models and auto-adaptive models





Rialtas na hÉireann Government of Ireland















## Centralising multilingual processes saves global IT services firm 60%

This Fortune 500 company offers IT services, consulting and business process outsourcing in multiple languages globally.

"We were excited to explore the possibilities offered by Language Weaver. From building a white-label UI for our own brand to supplying demo videos for us to showcase this capability to clients, RWS has anticipated and accommodated our needs throughout the process."

Vice President of Digital Business Operations

#### **SOLUTION**

Adaptable Language Weaver®





Multiple European processing locations migrated to a single location in India for economies of scale



Machine translation (MT) instantly translates customer information, overcoming language barriers



Multiple cloud and on-premises integration options that meet varying security requirements

#### **RESULTS**



60% back-office processing cost reduction



40% faster with simplified workflow



30 languages covered, with scalability to 50+



Quality enforced with dictionaries in Language Weaver



## **RWS** right to win



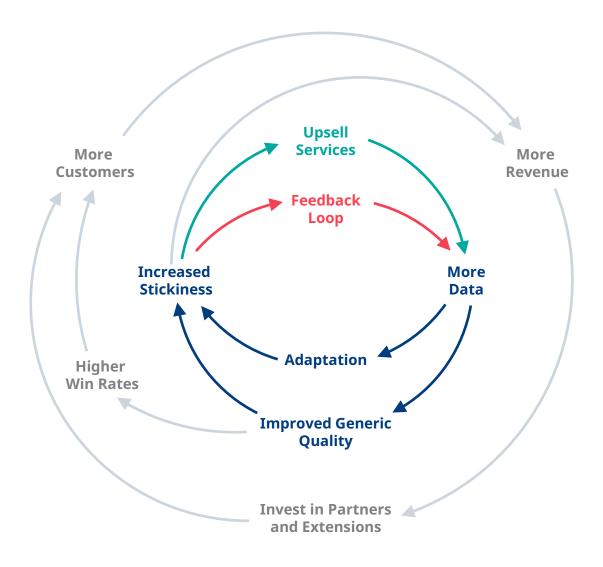
Enterprise grade product Security, scalability, pre- & post-sales support

Data Creation and Validation
Ability to create and validate data
supporting model training

**Expert-in-the-loop'**Deep experience in AI / LLMs has allowed
Language Weaver to move fast



#### Model adaptation and upselling services are key to our growth





# **Progress since Capital Markets Day**

#### **Product**

- Neural Machine Translation (NMT) quality increased
- Started rolling out MT Quality Estimation (MTQE) in LxD to increase postediting speed
- Rapid productisation of private LLMs is increasing the performance of NMT and MTQE – with 30% of the LW R&D focused on this

#### Go to market

- Refocused go-to-market, updated value proposition and branding (Secure your AI Advantage)
- Successful Legal marketing campaign delivering new business
- Existing enterprise roll-out is key to expanding new "Beyond MT" capabilities powered by private LLMs



# **Continuous quality improvement**



**Automation** 





# Linguistic AI developed significantly over past 7 years





## Different linguistic tasks require different AI models



# The future for Language Weaver

## Q1 FY24

- Enterprise-grade, **private** LLM for 2 use cases:
  - Improving MT generic quality through better input and output processing
  - Further improving localization, expanding the MT and MTQE technologies

## **Beyond**

- Expand from document translations to document transformations and leverage RWS's content management offering
- Develop Middle East & North America for Government clients



## **Key takeaways**

Well
positioned in
a high
growth
market

Strong & secure enterprise-grade product

Ongoing & critical role supporting RWS internal efficiency

LLMs give opportunity to further develop & improve





Translation productivity and management

**Matt Hardy** 

Vice President, Product



# **Session overview**

Product overview & use cases

Client need & case study

Right to win & market attractiveness

Progress since Capital Markets Day

The future - Trados & AI



## We serve three connected but distinct use cases

**Individual** Collaboration **Workflow & process USE CASES** translation between teams management

#### **CUSTOMER SEGMENTS**

Corporate	1,700+	✓	✓	✓
LSPs	350+	$\checkmark$	✓	
Linguist	250,000+	✓		
RWS internal		✓	✓	✓

**TRADOS PRODUCTS** 

**Studio** 

**Team** 

**Enterprise Accelerate** 



## We serve three connected but distinct use cases

**USE CASES** 

**Individual** translation



Collaboration between teams



**Workflow & process** management



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RWS internal		✓	✓	✓

**TRADOS PRODUCTS** 

Technology only

Bundled with services

Technology only



#### The Trados ecosystem Language Service **Individual Commercial Translators Enterprises Providers Connect to Extend with** Large Language Models **Terminology** ΑI **Translation App Store** memory Apps and APIs Machine translation providers Reporting **Business** systems 4 Trados Workflow **Partner Translation** tools solutions Content **Online**

**Project** 

management



Mgmt

**Systems** 

editor



# LIVE DEMO



## Client need

### Standardized & efficient

- Integrated workflow solution for end-to-end management of translation process
- Delivers efficiency, cost and quality
- End to end security

### **Value for all roles**

- Single solution encompasses all roles in the localization process
- Can support any blend of automation and human involvement

## Easy integration of all assets

- Flexible ecosystem allows deployment of any asset:
  - Machine translation
  - AI
  - Translation Memories
  - Terminology databases

## The backbone of the localisation industry



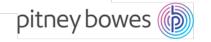




















# LearnUpon localizes its user interface into nine new languages in three months

"Look for a translation partner, not a translation company. We've built a strong bond with RWS and they're playing an active role in helping us grow our business. That's what you want in a translation vendor."

**Jovana Ilijašević**Group Manager, Product Operations, LearnUpon

#### Solution

### Trados Enterprise

RWS Translation Services



Faster translation process with Trados Enterprise - Reuse, Quoting, Resourcing, Terminology, MT



Manual tasks automated to maximize efficiencies



Easy, open communication deepens collaboration



New languages consistently deliver within agreed deadlines



Proactive quarterly translations replace ad hoc approach



#### **RESULTS**



Quotes now provided in minutes



Improved translation quality reduces customer complaints



50% faster time to market for new languages



Automation reduces risk of human error



9 languages translated in 3 months



# RWS right to win



**Established player** 

with brand equity and clear suite of solutions

**Efficient & scalable development** from multi-tenant cloud platform

**High levels of stickiness** 

once clients have implemented technology choice



# **Progress since Capital Markets Day**

## Maintaining market leadership

- Retain & enhance rich feature set
- In-platform communication
- Increased workflow flexibility
- Ramp-up of Accessibility project
- Tridion<>Trados integration
  - Maximum value for joint customers
- Improved go-to-market
  - New Trados.com website
  - Competitive packages across all buyers

## Embracing emerging AI technology

- OpenAI app for Trados Studio (Freelancer BYO & customer LLM)
- LLM integration to Trados Enterprise
- AI Copilot natural language interaction with knowledge & data

## Dealing with technical transition

- Successful migrations to Trados from legacy products in line with projections
  - 105 to date
  - No adverse impact to YoY attrition



## The future - Trados and AI

## Q1 FY24

- Further AI features iterating Generative Translation Engines and Trados copilot
  - **Delivering** via responsible use of LLMs for customer data
- **Thought leadership** through 15+ accepted conference presentation submissions
- **Subscription** platform launch for Self Service access to Trados

## **Beyond**

- **Expand** into machine-first video localisation
- **Partner** to add software localisation capabilities
- **Add** AI features for further use cases
- Continue Transition journey to bring customers onto latest platform





# Trados - key takeaways

Successfully migrating clients towards latest technology platform

Maintaining market leadership Clear roadmap to incorporate LLMs & more AI-centred features Trados retains pivotal role in localization in an AI-driven world combining

HI + AI





# **Session overview**





# Content Technology portfolio











# Content

Business-critical information produced by organisations

# Technology

Enterprise software



# Our category: component content management

**Author** 

Manage

Collaborate

**Publish** 









Modular content

Stored centrally

Accessible to all departments

Omnichannel publishing



# What are content components?

component

component

component

#### **Learning About Different Types of Health Plans**

When you understand the different types of Medicare Advantage plans, you can be sure to pick the one that is best for you.

Here are general descriptions about different health plans:



#### Health Maintenance Organizations (HMO) plans

In an HMO plan, you have to choose a primary care physician in our network. If you need a specialist, the PCP will choose one who is also in our network.



#### Preferred Provider Organization (PPO) plans

PPO plans are similar to HMO plans, but with great flexibility. In a PPO plan, you don't need to choose a PCP, and you don't need a referral to see a specialist.



#### **Prescription Drug** Plans (PDP)

Also known as Medicare Part D, PDPs are standalone plans which add prescription drug coverage to Original Medicare and some Medicare Advantage plans.



#### Health Maintenance **Organizations Point of Service** (HMO POS) plans

HMO POS plan members have a selection of providers available to them, where they may choose to see providers in or out of network. But you should remember that going outside of our network means you likely will pay more for that service. If a specialist is needed, the PCP will choose one who is also in our network.

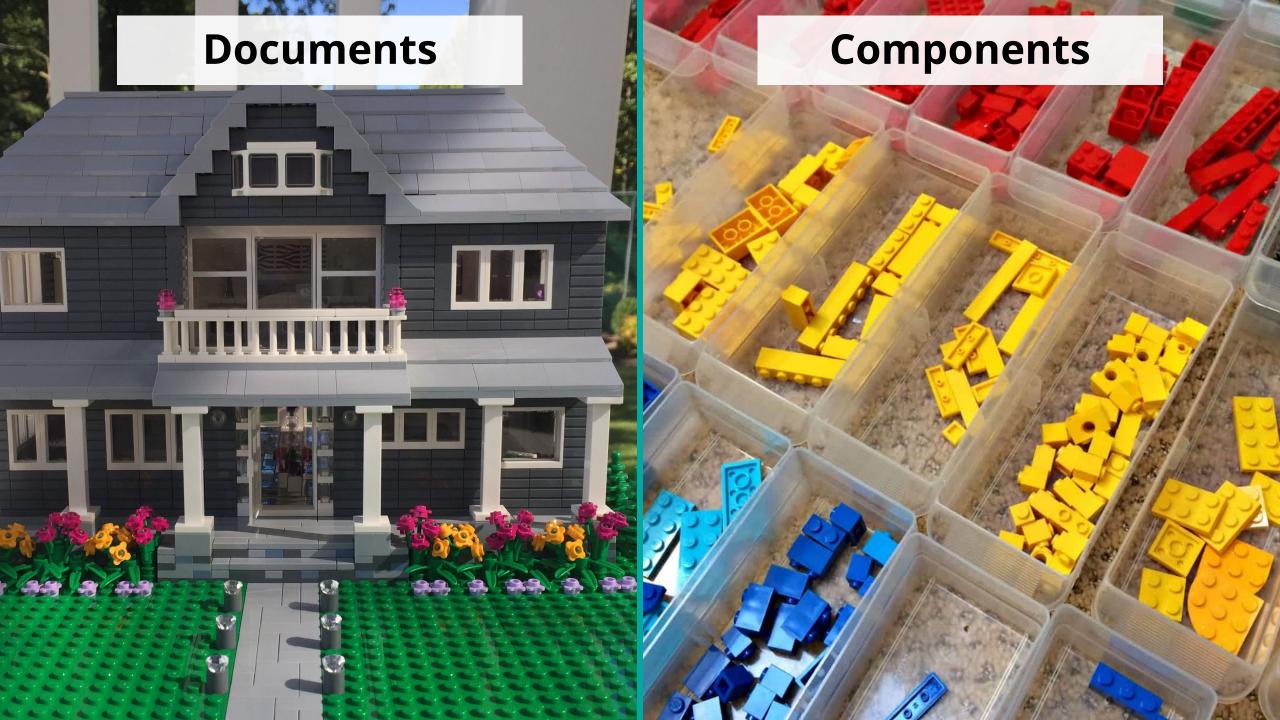


#### Private Fee-for-Service (PFFS) plans

A PFFS plan offers a fixed price that it will pay healthcare providers and facilities. such as a hospital. As a member, you must be sure your healthcare providers accept a PFFS payment.

Be sure to see the Summary of Benefits in this booklet for details on the specific additional benefits in each plan.





# Why content components?

Write once

Reuse many times

Omnichannel publish

Full audit trail



## What kind of content?

High value

content, reports, corporate communications **Content ideally** suited to component content management

LLMs as co-pilots

Low value

Social content, email, outbound marketing content

Hero marketing

Static documentation

LLMs as substitute technology

Transient

Persistent







#### Owner's Manual

Choose your locale:

#### North America

English (United States/Canada)

Français (Canada)

Español (Mexico)

Deutsch (United States/Canada)

Français (United States)

Italiano (United States/Canada)

日本語 (United States/Canada)

한국어 (United States/Canada)

Nederlands (United States/Canada)

Svenska (United States/Canada)

简体中文 (United States/Canada)

繁體中文 - Hong Kong (United States/Canada)

繁體中文 - Taiwan (United States/Canada)

#### Europe

Català (Catalan)

Español (Spain)

Hrvatski (Croatia)

Čeština (Czech Republic)

Dansk (Denmark)

Nederlands (Netherlands)

Nederlands (Belgium)

Français (Belgium)

Suomi (Finland)

Français (France)

Italiano (Italy)

Deutsch (Germany)

Deutsch (Austria)

Ελληνικά (Greece)

Français (Switzerland)

Deutsch (Switzerland)

Italiano (Switzerland)

English (Europe)

English (United Kingdom)

English (Ireland)

English (Iceland)

Magyar (Hungary)

Norsk (bokmål) (Norway)

Polski (Poland)

Français (Luxembourg)

Deutsch (Luxembourg)

Português (Portugal)

Română (Romania)

Slovenščina (Slovenia)

Svenska (Sweden)

#### APAC

简体中文 (Mainland China)

English (Mainland China)

繁體中文 (Macau)

English (Macau)

日本語 (Japan)

English (Japan)

繁體中文 (Taiwan)

English (Taiwan) 한국어 (Korea)

English (Korea)

#### Middle East

(.U.A.E.) عربی English (U.A.E.)

(Jordan) عربی

English (Jordan)

(Israel) עברית

(Israel) عربی

English (Israel)

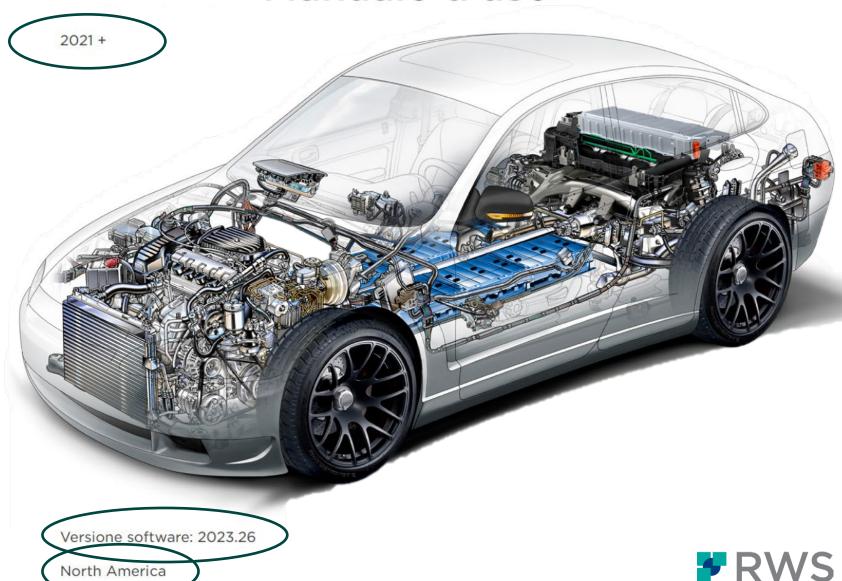


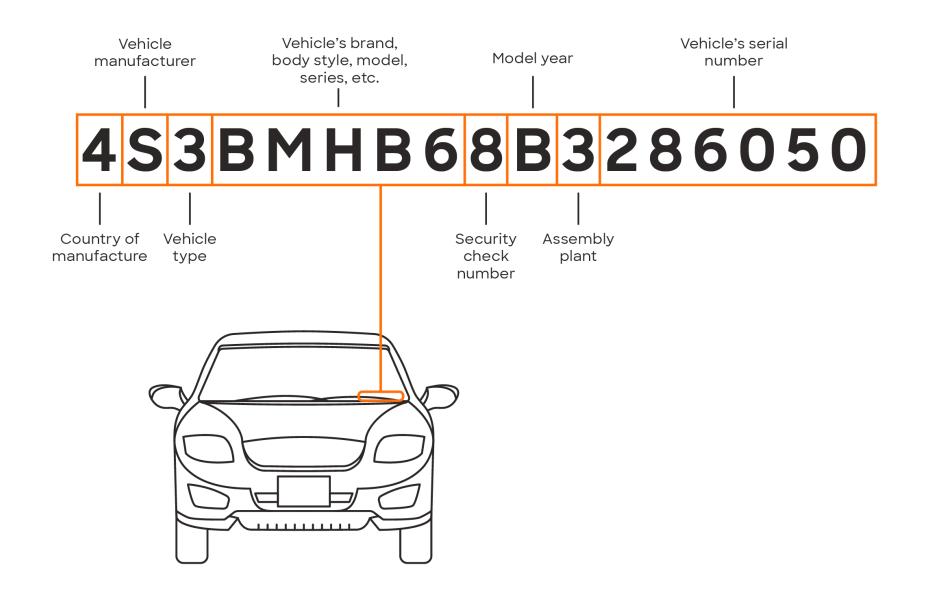
#### Manuale d'uso

Utilizzo del presente manuale d'uso

- ✓ Panoramica
- Apertura e chiusura
- ✓ Vani portaoggetti
- Sedili e sistemi di ritenuta
- Connettività
- Guida
- ✓ Autopilot
- Funzioni di sicurezza attiva
- Dashcam, sentinella e sicurezza
- Climatizzatore
- Navigazione e intrattenimento
- Ricarica e consumo energetico
- Manutenzione
- Specifiche
- Assistenza stradale
- Risoluzione dei problemi
- Informazioni per l'utente

## Manuale d'uso







# Reuse

# Consistency





# **Customised repair manuals and instructions**





#### **Brochures and collateral**











#### AVAILABLE IN 2 WEEKS

#### Air Pure

Lease at \$749/mo. •

Buy at \$83,975<sup>2</sup>

\*Destination and documentation fees included

Max Power 0-60 mph

480 hp 3.8 sec

EPA-est. range<sup>1</sup> Model Year

410 mi 2023

Dual Motor, All-Wheel Drive

Stellar White Color

Mojave PurLuxe with Alcantara Headliner Interior

19" Aero Range Wheels

Platinum Appearance

Metal Roof

DreamDrive

Surreal Sound

#### AVAILABLE IN 2 WEEKS

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Lease at \$749/mo. ●

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EPA-est. range<sup>1</sup> Model Year

410 mi 2023

Dual Motor, All-Wheel Drive

Infinite Black Color

Mojave PurLuxe with Alcantara Headliner Interior

19" Aero Range Wheels

Platinum Appearance

#### Metal Roof

#### Web and mobile

#### AVAILABLE NOW

#### Air Pure

Buy at \$84,775<sup>2</sup>

\*Destination and documentation fees included

Max Power 0-60 mph

480 hp 3.8 sec

EPA-est. range<sup>1</sup> Model Year

410 mi 2023

Dual Motor, All-Wheel Drive

Zenith Red Color

Mojave PurLuxe with Alcantara Headliner Interior

19" Aero Range Wheels

Platinum Appearance

Metal Roof

Dream Drive

Surreal Sound



Consumer protection COMPLIANCE Autonomous vehicle Across jurisdictions Legal and regulatory submissions



# And do all of this in multiple languages

**Tridion + Trados + Services** 



#### Client need

#### **Process efficiency**

Gives organisations a full solution to author, manage & publish their content

Create once, use multiple times

#### **User experience**

Allows content to be made accessible to the right person, at the right time, in the right medium & in the right context

#### **Assurance**

Helps maintain compliance

Supports auditable chain of custody



## **Growth segments beyond manufacturing**

Life Sciences



**Financial** Services



Hospitality & Franchise



Audit & Accounting

Deloitte.

Standards & Publishing





## RWS Content Technology portfolio

Use cases

Rule makers and rule takers Technical and regulated content

Structured Aerospace & Content Defence authoring

Products

Propylon

Tridion

**Fonto** 

Contenta

Focus

Integrate & grow

Continue cloudfirst journey & grow Grow in Pharma

Grow international markets



## RWS right to win



#### **Established brands**

Major segments addressed, with minimal overlap

**Vertical-specific solutions and focus** Tailored solutions for key markets like Pharma

**End-2-End solution** 

Integration with localisation technology & services





## Key takeaways

Multi-product portfolio serves all client segments

AI as co-pilot drives efficiency & productivity Targeting
vertical use
cases beyond
traditional
documentation

Cloud-first product roadmap will allow mid-market growth



## Panel Q&A



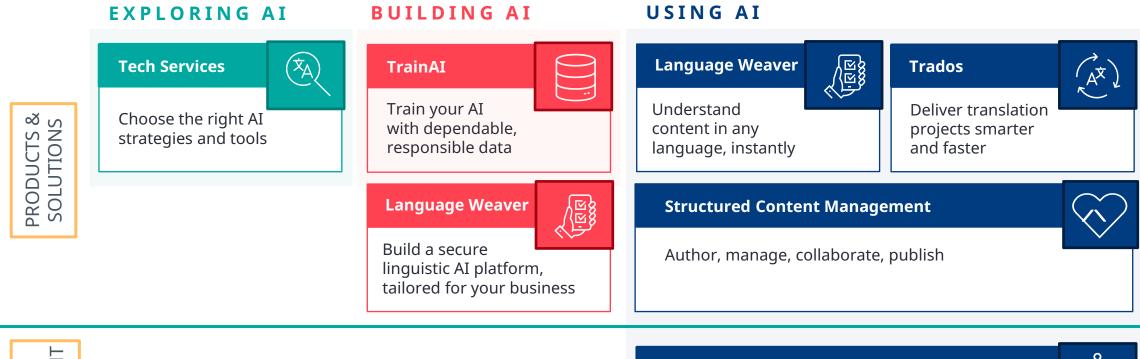
Welcome back

Ian El-Mokadem



### Orientation – we will explore each of these areas

Backed by longstanding experience & expertise, RWS already able to support clients through their AI journey



Language experience Delivery (LXD)

Extend use of AI beyond machine translation and content analysis; improve productivity & automation





## TrainAI / data services

Vasagi Kothandapani

Senior Vice President, Strategic Accounts & TrainAI



## Every day many of us...

Check our Social Media feed









Use Maps to find our way



Watch a movie recommendation



Type an email using suggested text



All of these are examples of AI

How does AI learn? It needs vast amounts of data



## But what if the wrong data is used to train AI?

This example might be funny

## AI says it's a chihuahua.





but using incorrect data can have serious consequences

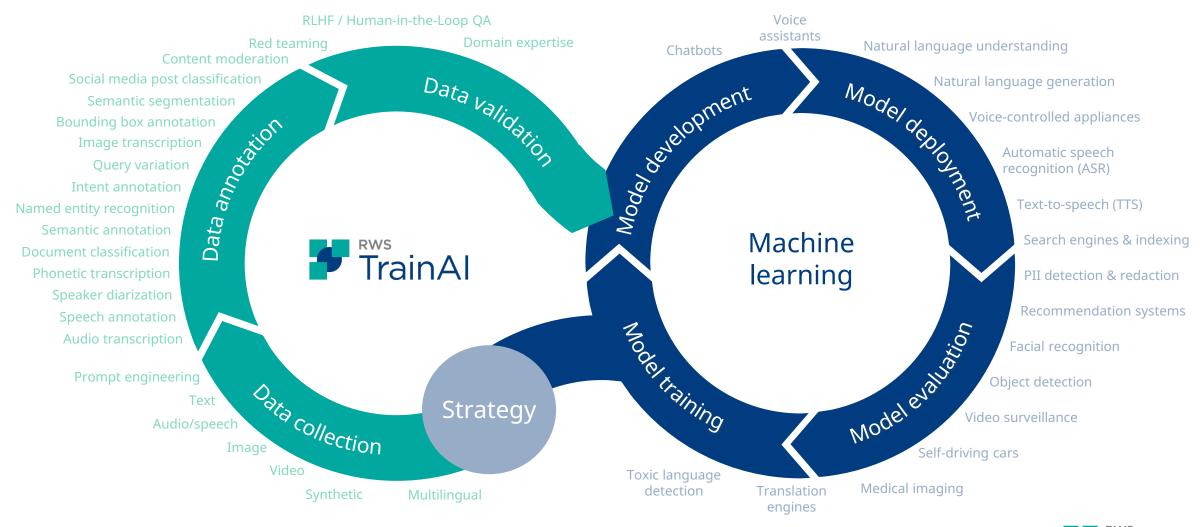
## AI says there's a threat.



This is where TrainAI by RWS comes in – we provide clients with responsible AI training data



## TrainAI provides a broad range of data services...



## ...including services to train and fine-tune generative AI



#### Domain expertise

- Subject-matter experts across a broad range of topics and educational levels
- SmartSource AI community of 100k+ vetted, qualified members



#### Data/content creation

- Prompt engineering (prompt-response pairs)
- Data collection. content generation, data annotation (text, audio/speech, image, video, synthetic, multilingual data)



#### **RLHF**

(reinforcement learning from human feedback)

- Response rating, evaluation, and editing
- Fact extraction and verification
- Content moderation



#### Risk mitigation

 Red teaming or jailbreaking to uncover vulnerabilities in the model (Create prompts that cause the model to hallucinate or generate potentially harmful content)

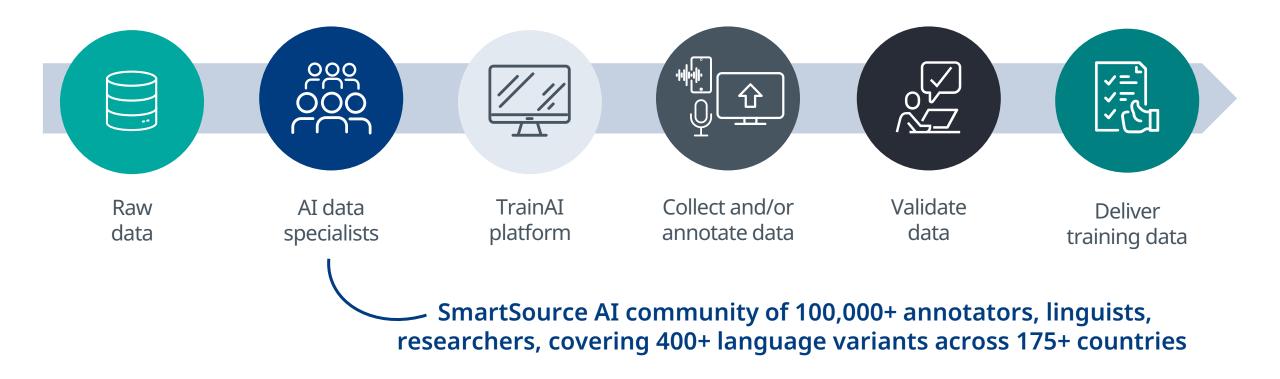


#### Language support

- Locale-specific content or data
- Language testing to improve language capabilities of the model



### Here's the process





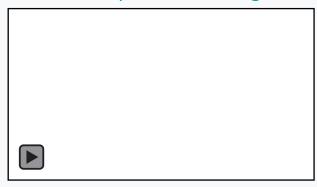
#### What does data collection look like?

#### Collection of text, audio, image, video data

#### Intent variations

Speaker, go Speaker, turn on Speaker begin Speaker play Turn on speaker Turn speaker on Start speaker Speaker, start

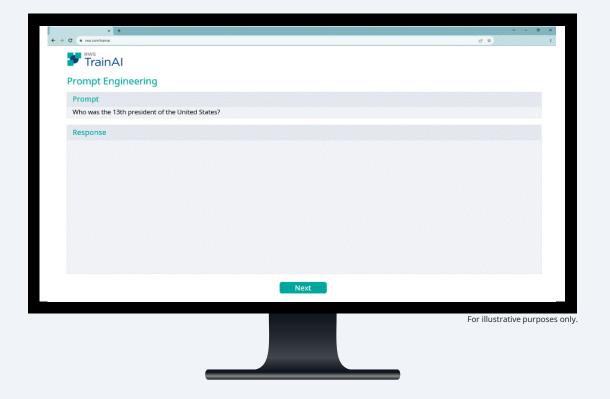
#### Audio/speech recordings



#### Images/videos



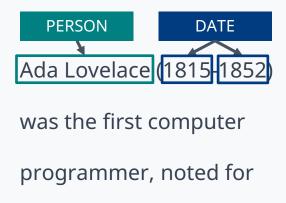
#### **Prompt engineering**





#### What does data annotation look like?

#### **Text annotation**

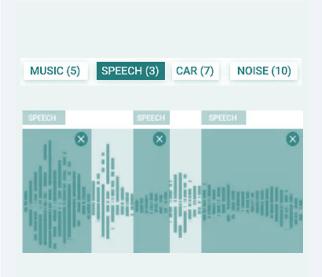


Babbage's Analytical
PERSON

her work on Charles

Engine.

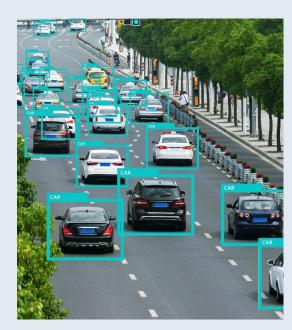
#### **Audio annotation**



#### **Image annotation**



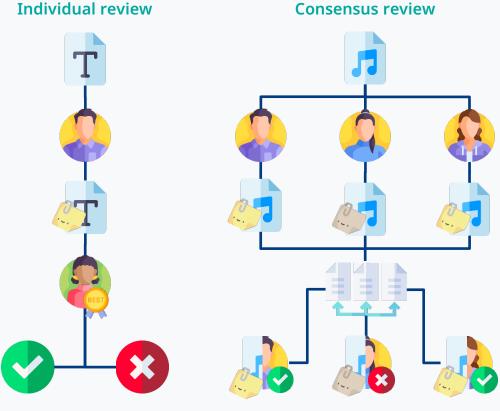
#### **Video annotation**





#### What does data validation look like?

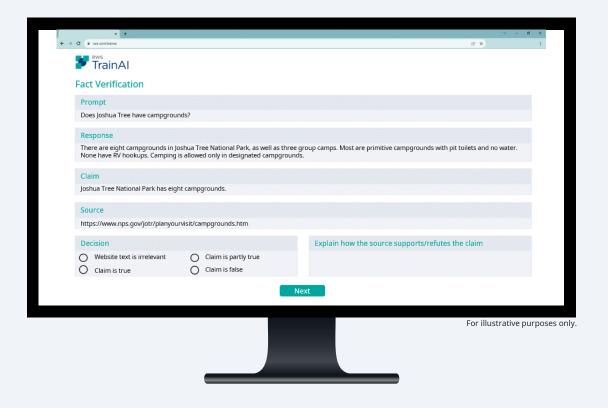
#### Human-in-the-loop data QA



Rater's annotation manually checked by an expert

Raters annotate same data point, and annotations are compared

## Response QA, content moderation, fact verification, red teaming





## TrainAI fulfils client needs for reliable AI training data

AI helps organisations deliver more efficient, tailored user experiences to their customers and users



- Efficiency and productivity gains
- Improved speed of business
- New capabilities
- Business model expansion
- Increased profitability
- Greater innovation

Organisations are increasingly deploying AI to better engage with their customers and users

AI models need vast amounts of

from on a continuous basis

accurate and reliable data to learn

























- Chathots
- Voice-activated assistants
- Facial recognition systems
- Predictive analytics
- Risk management
- Knowledge creation
- Research and development
- Prompts and responses
- Text
- Audio/speech
- **Image**
- Video
- Synthetic
- Locale-specific









## Big tech fine-tunes generative AI with 200 TrainAI domain experts

#### **©** Client Objectives

- Boost LLM usability with domain expertise
- · Improve model safety
- Differentiate LLM from the rest

#### ? Client Challenges

- Access to domain experts
- Ability to quickly scale up, train, and manage experts
- Flexibility to pivot to new tasks as needed



Deliver the following based on responsible AI principles:

- Recruiting and training as project scope evolves
- Secure infrastructure to prevent data breaches and respect data privacy
- Prompt-response QA on model outputs
- Red teaming to uncover model vulnerabilities
- Ad improvement by rating ad relevance
- **Plugin annotations** to ensure safety of content



#### Results

- Tight 4-week project ramp-up
- 200+ domain experts recruited and trained
- 32,000+ hours of work completed in 3 months
- Supported rollout of latest version of LLM
- Awarded 2 additional data services projects



## TrainAI has a compelling right to win



#### **Established capability**

100,000+ strong community of AI data specialists covering 400+ language variants and 175+ countries

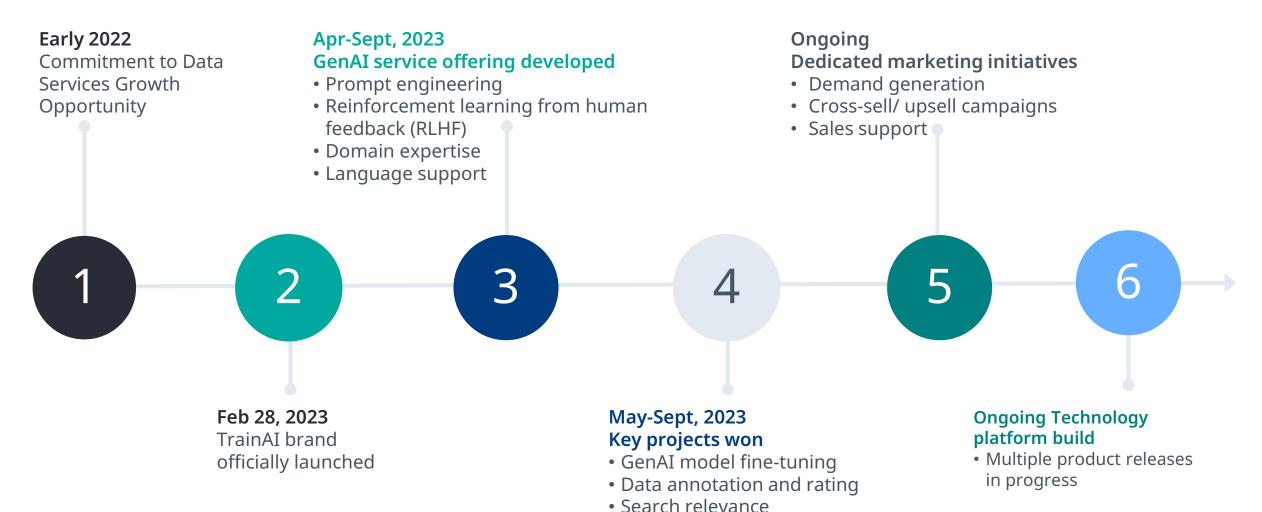
Longstanding experience and reputation
We have been supporting major
technology firms for 10+ years

Familiar route to an unsaturated market

Natural demand from existing clients diversified across industries, with shorter sales cycles



## **Productising TrainAI**





## **Future developments**

#### Go to market with GenAI launch and service extension

- Launch GenAI service offering in early 2024
- Grow business with industry-specific offerings
- Continue to build the TrainAI brand

Campaign teaser: sample ad and social media post. 'Salmon jumping up a river' according to AI 'Salmon jumping Developing generative AI mo When AI doesn't get it right, up a river' That's why at RWS we always can depend on for your mod improve your generative AI r Data you can depend on rws.com/trainai TrainAl TrainAI

## Solidify TrainAI operational model

- Enhance service delivery with AI data services industry expertise
- Constant evolution / improvement

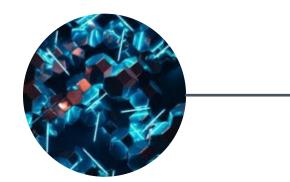


### Enhance TrainAI technology platform

- Continue to improve platform tools to drive greater automation
- SmartSource and PM tools



## **Key takeaways**



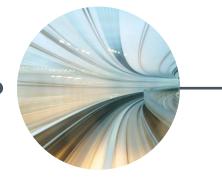
## **Experience and capabilities**

Significant experience & proven capabilities platform and community



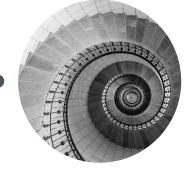
## Strong market growth

A high-growth industry with ready access to clients who are investing heavily



## Nimble and responsive

Ability to respond quickly to meet client needs



## Revenue opportunities

Opportunity to grow new revenue streams beyond localisation



Internal AI deployment

**Maria Schnell** 

**Chief Language Officer** 



### **Session overview**

LXD - RWS's production platform

Localisation workflow

Efficiency opportunity

Consequences for linguists

Linguists differentiate us



### Language experience Delivery (LXD) - production platform

## Much more than translation...

- DTP
- Engineering
- Testing
- Validation
- Data services
- Transcreation



## Much more than text-to-text...

- Image
- Multimedia
- Voice human & synthetic
- Digital Avatars



## Global market coverage

- 34 countries across
   5 continents with
   office presence
- 159 countries our in-house & freelance network located in



## **Expertise & capability**

- 29,000 freelancers
- 1,600 in-house linguists
- 429 language pairs
   & variants covered





#### **Performance and trends**



**24hrs** Av. turnaround time/project

1.9bn Words translated

**1m** Projects completed

2022

**63%** Content going into LXD pre-translated by MT

Made up of: **68%** of Language Services revenue

60% of RI revenue

**LXD** is already AI-dominant



Follow the sun

Increased demand for 24hr support

Language mix changing

Increased demand for rarer languages with no local presence – Africa, SE Asia, Baltics, Hebrew

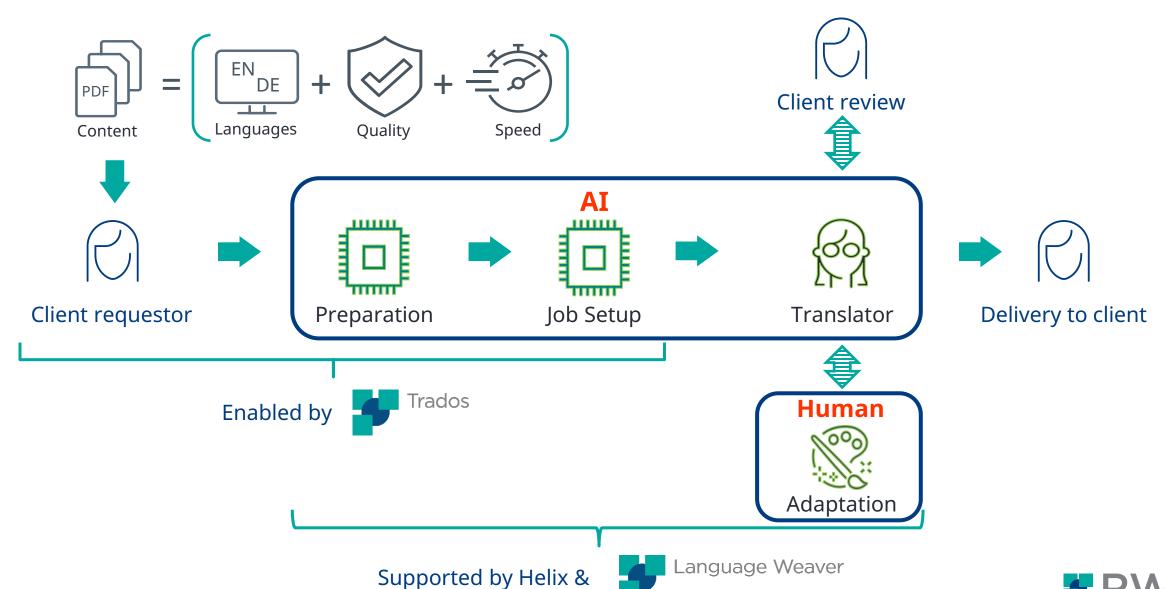
Specialist human expertise – unsuited to MT

Growth in nonlinguistic services 60% demand increase for functional testing, audio-video production since 2020

Specialist human expertise – hourly billing, not per word



## Workflow – machine-first since early days of neural MT





# What potential for further automation and productivity gains does AI bring to the LXD?



#### AI in Pre-Translation Stage



What we do today:	What can still be optimised:
Pre-translation from TM	Improve input
NMT Pre-translation	Agile workflows with MTQE
Resource recommendation	
Workflow recommendation	



#### **AI in Translation Stage**



What we do today:	What can still be optimised:
Autopropagate	Research
Autosuggest	Quality Assurance



#### AI in Adaptation Stage

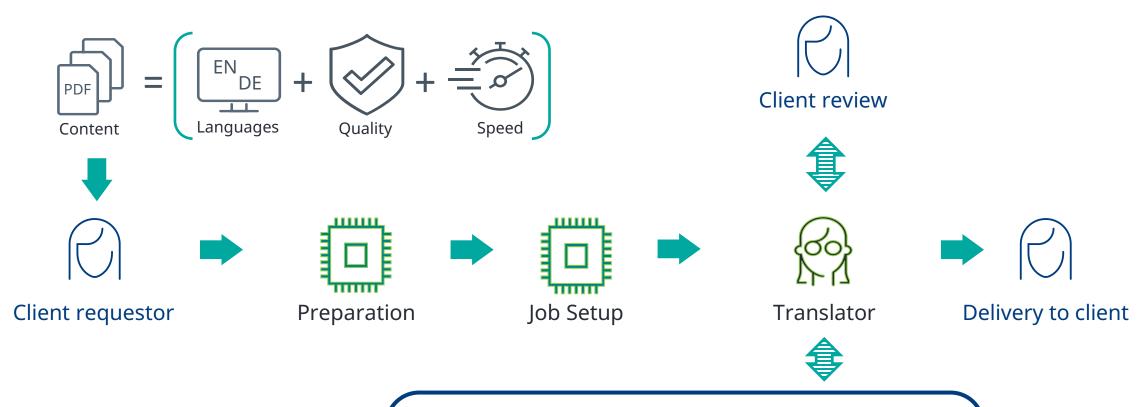


#### Adaptation

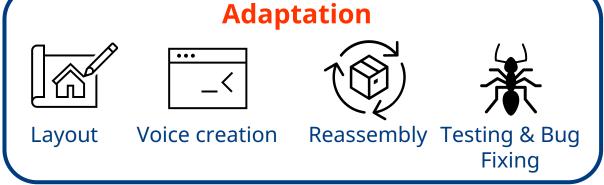
What we do today:	What can still be optimised:
Automatic Speech Recognition	Script translation
Synthetic voice	Voice mixing & cloning
	Automation first layout
	Automation first sub & dub
	Digital avatar
	Testing automation



#### Complex adaptation – eLearning example



Adaptation stage will include multiple rounds of reassembly and client review





#### Adaptation – what we have to bear in mind

#### **Human sentiment:**

Distrusting AI-generated content

Ethical concerns: likeness, image & voice

**Need for balance between...** 

...what technology will allow and...

...what humans will accept from AI-generated content



# What does this mean for our linguists?



#### Two localisation pathways have evolved

### Translation = Artificial Intelligence

- Source equals target
- Accuracy, consistency, compliance key
- Goal: Risk reduction
- Relevant for:
  - Documentation
  - Post-sales content

### Hyperpersonalization = Human Intelligence

- Relevant to target group, market, channel
- Native experiences are key
- Goal: Engagement
- Relevant for:
  - Pre-sales content
  - Audio video content
  - Increasingly, post-sales content



#### What the future might look like

#### **Artificial Intelligence**

- Pre-translate
- Adapt language flavours
- Supercharge:
  - Quality assurance
  - Research
  - Optimising language assets

#### **Human Intelligence**

- Fact check & validate
- Transcreate
- Culturally adapt
- Make content accessible
- Optimise AI:
  - Longtail languages
  - Complex processes (audio video, software localisation)



#### **GOODBYE TRANSLATORS**

# HELLO LANGUAGE SPECIALISTS



#### Key takeaways

Production is increasingly automated

AI already plays critical role to support efficiency Strong AI opportunity at all stages of production

Growth and efficiency benefits can be unlocked

Translators will become Language Specialists



Closing comments

Ian El-Mokadem



#### What we shared today

#### Unpacked RWS's AI / Technology story – past, present & future

AI & technology are critical to RWS & our industry

Showcased the capability & expertise in AI & technology across the Group

Illustrated how
we see AI
contributing to
growth and
efficiency

Outlined some of our future AI / technology developments

Met our experts and understood how our products and services position us to be a beneficiary of developments in AI



#### Our core convictions relating to AI in our industry

Essential to adopt AI and play a lead role in shaping its use

While their roles will evolve, humans will continue to play a key role in content transformation

AI will continue to enable further improvements in cost per word and this will be balanced by a significant growth in content and use cases

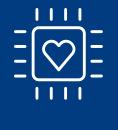
There is an opportunity for us to be a disruptor and strengthen our competitive position

Partnerships will be important



#### RWS's right to win





Data creation & validation capability



Deep expertise



Enviable client set



Attractive Partner



We believe RWS is better placed than others in the sector to win



#### The key ingredients



FOCUS ON CONTENT TRANSFORMATION



LEVERAGE
GLOBAL SCALE
AND REACH
THROUGH LXD



EMBRACE
ARTIFICAL INTELLIGENCE
AND
HUMAN INTELLIGENCE





## Panel Q&A

